

## Corporate & Tax

McGinnis Lochridge represents clients throughout Texas and the United States in evaluating and achieving their legal objectives. Our clients include individuals, private and public companies and non-profits, ranging from emerging businesses to multinational corporations.

We provide transactional and tax advice, assist in structuring and completing major transactions, and consult with clients to resolve major business and ownership issues. We handle a broad range of transactional matters, including equity and debt financings; mergers and acquisitions; private equity transactions; formation of corporations, limited liability companies and partnerships; employee compensation and agreements; and federal and state tax planning, compliance and controversies.

Our collective experience has included:

- Forming new business enterprises by creating corporations, limited liability companies, partnerships and other entities under the laws of Texas, Delaware or other states.
- Assisting with the development of new business plans, along with operating agreements and other basic rules for governance and compliance.

### Practice Contact

Edward McHorse

### Professionals

Bill Bingham

Justin M. Cawley

Daniel C. Clemons

Cliff Ernst

Manuel Escobar

Kevin W. Haney

Clarke Heidrick

Lee Kirner

Tim LaFrey

Alison Lenner

April Lucas

Martin Lutz

Sophia Makris

Edward McHorse

Matthew K. Ormiston

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- Guiding clients on financing matters such as stock placement, acquisition financing, equity issuance, debt placement and structure project financing, as well as investment plans and the issuance of securities and bonds.
- Counseling boards on a variety of issues including fiduciary duty issues and officer, director and shareholder relationships and obligations.
- Guiding clients regarding the requirements of executive, officer and employee compensation and benefits, including stock options.
- Preparing offering and financial disclosure documents to comply with the requirements of both state and federal securities regulators.
- Assisting with a wide range of negotiations from simple negotiations with potential partners and investments to create startup entities, to complex matters involving acquisitions, sales, issuance of securities and the development of new lines of business.
- Advising clients on state and federal tax issues including margin or franchise tax questions, federal tax issues, local property and sales taxes and other state level taxes.

Robert E. Reetz, Jr.  
Lindsey N. Roskopf  
Phillip Schmandt  
Melissa Salhab Sykes

### Areas Of Concentration

Education & Public Law  
Financial Services  
Health Law  
International Trade and Transactions  
Mergers & Acquisitions  
Tax Exempt / NonProfit Organizations  
Tax Planning & Controversy  
Technology

## News

The Best Lawyers in America 2022 Recognizes 18 McGinnis Lochridge Attorneys  
August 19, 2021

Five McGinnis Lochridge Attorneys Recognized as 2021 Texas Super Lawyers Rising Stars  
March 9, 2021

McGinnis Lochridge Welcomes Daniel C. Clemons in Austin  
December 31, 2020

McGinnis Lochridge Selected to 2021 Edition of “Best Law Firms” by Best Lawyers  
November 5, 2020

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The Small Business Reorganization Act of 2019 Could Present an Attractive Strategy for Businesses in Danger of Failing Due to COVID-19

April 16, 2020

Five McGinnis Lochridge Attorneys Recognized as 2020 Texas Super Lawyers Rising Stars

March 9, 2020

Final Opportunity Zone Regulations

December 30, 2019

Clarke Heidrick Honored For Lifetime Dedicated to Community Service

November 5, 2019

Partner Ed McHorse Quoted in the Austin American-Statesman on City Corporation to Fight Homelessness

July 31, 2019

McGinnis Lochridge Welcomes Timothy LaFrey in Austin

May 1, 2019

McGinnis Lochridge Partner Ray Chester Admitted to American College of Trial Lawyers

October 2, 2018

Prominent Austin law firm adds another respected attorney

March 23, 2018

Partner Manuel Escobar provides a brief overview of the different types of business organizations.

October 7, 2016

McGinnis Lochridge Expands with New Talent in Austin and Houston

October 4, 2016

McGinnis Lochridge Hosts BREXIT Roundtable Discussion

August 24, 2016

McGinnis Lochridge Selected to 2016 Best Law Firm by U.S. News Best Lawyers®

November 2, 2015

McGinnis Lochridge Practice Areas Make 2013 List of Best Law Firms in U.S.

November 1, 2012

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### Publications

The Small Business Reorganization Act of 2019 Could Present an Attractive Strategy for Businesses in Danger of Failing Due to COVID-19

April 16, 2020

Clarke Heidrick Honored For Lifetime Dedicated to Community Service

November 5, 2019

McGinnis Lochridge Partner Ray Chester Admitted to American College of Trial Lawyers

October 2, 2018

*Cryptocurrencies Tax and Security Law Primer*, Austin Tech Alliance Lunch & Learn, Capital Factory, Austin, Texas

May 9, 2018

Presenter, *Tax Issues*, The Trump Effect: Get Your Entrepreneurial Client Prepared for the New Reality, Entrepreneurial Law Bar Association, Austin, Texas

April 6, 2017

Partner Manuel Escobar provides a brief overview of the different types of business organizations.

October 7, 2016